

**LEWIS
AND
ROCA**
LLP
LAWYERS

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593
Email: RCharles@LRLaw.com
John Hinderaker AZ State Bar No. 018024
Email: JHinderaker@LRLaw.com

Attorneys for USACM Liquidating Trust

E-Filed on 3/11/09

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING SECOND OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED UPON
PALM TERRACE LITIGATION**

PLEASE TAKE NOTICE that an Order Sustaining Second Omnibus Objection of USACM Trust to Proofs of Claim Based Upon Palm Terrace Litigation [DE 6929] (the "Order") was entered on the 11th day of March, 2009, a true and correct copy of which is attached hereto as Exhibit A.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

LEWIS
AND
ROCA
LLP

L A W Y E R S

1 RESPECTFULLY SUBMITTED March 11, 2009.

2
3 LEWIS AND ROCA LLP

4
5 By /s/ John Hinderaker (#018024)
6 Rob Charles
7 John Hinderaker
8 *Attorneys for USACM Liquidating Trust*
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169
702-949-8320

9 Copy of the foregoing mailed by First
10 class Postage prepaid U.S. mail
On March 11, 2009 to:

11 Curtis R. Tingley / Bruce Piontkowski
12 ROPERS, MAJESKI, KOHN &
13 BENTLEY
14 80 North First Street
San Jose, CA 95113-1201

15
16 /s/ Carrie Lawrence
Lewis and Roca LLP